

POTENTIAL CLIENT FORM

DATE: _____

NAME: _____ DOB: _____

ADDRESS: _____

EMAIL: _____ PHONE: _____ (home/cell/ofc)

EMPLOYMENT : _____ SSN: _____

SPOUSE: _____ DOB: _____

EMAIL: _____ PHONE: _____ (home/cell/ofc)

EMPLOYMENT : _____ SSN: _____

Do you use any form of social media such as Facebook, etc? If so, which? _____

Did someone refer you to us? If so, who? _____

WHO ARE YOU HERE TO SEE?

_____ Greg Cusimano _____ Mike Roberts _____ Emily Hawk Mills _____ Don Knowlton

ARE WE HANDLING A MATTER FOR YOU NOW, OR IN THE PAST? IF SO, WHAT TYPE?

WHAT LAWYER IS OR WAS ASSISTING YOU WITH THIS MATTER?

IF THIS IS SOMETHING NEW, WHAT IS IT ABOUT?

DO ANY OF OUR LAWYERS HAVE A CASE AGAINST YOU? _____
IF SO, WHAT TYPE CASE AND WHICH LAWYER? _____

Have you ever been involved in bankruptcy proceedings? If so, when? _____

Do you use the internet? _____ Have you visited our website? _____
How did you hear about us? _____

METHOD OF CONTACT: How would you prefer to be contacted?

Email: _____ Phone : _____ May we leave a voice mail? Yes _____ No _____

Cusimano, Roberts & Mills, LLC
153 S 9th Street, Gadsden, AL 35901
256/543-0400

For Office Use Only:

____ New Client Database ____ Statute List ____ Conflict Check ____ Brief ____ Contract